

Consent Letter

Date: August 13, 2026

To,
Board of Directors
Vivekanand Cotspin Limited,
S/No. 181/1, 182/1, At Rangpurda, Kadi,
Mahesana-382715, Gujarat, India

Dear Sir,

Sub: Proposed SME Initial Public Offer (IPO) of "Vivekanand Cotspin Limited".

We, Axis Bank Limited, hereby give our consent to act as a Public Issue Bank, Refund Bank, Sponsor Bank and Banker to the Issue. We also provide our consent for our name to be inserted as Public Issue Bank, Refund Bank and Banker to the Issue in the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus ("offer Document") to be filed with the Registrar of Companies. The Securities and Exchange Board of India ("SEBI") and the Stock Exchange where the Equity Shares of the company are proposed to be listed ("Stock Exchange") and in any publicity material, press release, presentation or any other document to be issued or filed in relation to the issue ("Offer Documents"). The following information in relation to us may be disclosed in the Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus:

Name	Axis Bank Limited
Address	Ground Floor, Sixth Sense Mall, At Gokhale Road, Elphinston Road & Sayani Road, Parel, Mumbai, Maharashtra – 400025
Tel No.	9833558630
Email Id	Gokhaleroad.Branchhead@axis.bank.in
Contact Person	Dilip Ramji Kanaujiya
Website	WWW.AXISBANK.COM
SEBI Registration Number	INBI00000017
CIN	INBI00000017

We confirm that we are registered with SEBI as a Public Issue Bank, Refund Bank, Sponsor Bank and Banker to the Issue and as on date, our registration is valid. We also confirm that as on date, we have not been prohibited by SEBI to act as an intermediary in a capital markets issue. We further confirm that we have not been debarred or prohibited from functioning as an intermediary by SEBI, any other regulatory authority, court or tribunal a copy of our registration certificate regarding our registration with the SEBI is enclosed as Annexure 1.

We confirm that we will immediately inform the company and the Book Running Lead Manager, appointed as such for the purpose of the Issue, of any changes to the information stated in this letter in writing till the date when the Equity Shares receive final listing and trading approval from the Stock Exchange and commence trading on the stock Exchange. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares issued pursuant to the Issue on the stock Exchange. We further confirm that the above information in relation to us is true and correct.

Further, except as disclosed below, as on the date of the Draft Red Herring Prospectus/Red Herring Prospectus /Prospectus ("Offer Document"), we confirm that we and our associates do not hold any Equity Shares of the Company.


Dilip Ramji Kanaujiya
Branch Head
S.S. No. 10589
P.P. No. 31136

Ground floor Sixth Sense Mall At Junction of Gokhale Road Elphinston Road and Sayani Road Parel Mumbai . Maharashtra . India 400025
REGISTERED OFFICE : "Trishul" - 3rd Floor Opp. Samartheswar Temple, Near Law Garden, Ellisbridge, Ahmedabad - 380006. Telephone No. 079-26409322 Fax No. - 079-26409321
CIN: L65110GJ1993PLC020769 Website - www.axisbank.com



AXIS BANK

All capitalized terms not defined herein would have the same meaning as attributed to it in the Draft Red Herring Prospectus / Red Herring Prospectus /Prospectus of the Company.

Authorised Signatory

Authorised Signatory

Encl: As Above