

Nirav Bharatbhai Patel
12, Mahalaxmi Society, Karannagar Road, Kadi, Mahesana, Gujarat- 382715, India

Date: 30.04.2026

To,
The Board of Directors,
Vivekanand Cotspin Limited,
S/No 181/1, 182/1, At Rangpurda, Kadi,
Mahesana, Gujarat-382715, India

And

Book Running Lead Manager
Swastika Investmart Limited,
Office No. 104, 1st Floor, Keshava
Commercial Building, Plot No.C-5, E Block,
Bandra Kurla Complex, Opp GST Bhavan,
Bandra (East), Mumbai-400051,
Maharashtra, India

Dear Sir,

Subject: - Proposed initial public offering of equity shares of face value of ₹ 10 each (“Equity Shares”) of Vivekanand Cotspin Limited (“Company”) and such issuing (“Issue”).

I, **Nirav Bharatbhai Patel** am a **Chairman & Managing Director and Promoter** as defined under the Companies Act, 2013, as amended and read with the rules, circulars and notifications issued in relation thereto (**“Companies Act”**). I consent to be named as a **‘Chairman & Managing Director’** of the Company and to the inclusion of the information contained in this letter of consent in the Draft Red Herring Prospectus (**“DRHP”**) intended to be filed by the Company with the SME platform of BSE Limited (**“BSE-SME”**) where the Equity Shares of the Company are proposed to be listed (the **“Stock Exchange(s)”**) and the Red Herring Prospectus (**“RHP”**) and the Prospectus (**“Prospectus”**) (collectively the **“Offer Documents”**) that the Company intends to file with Registrar of Companies, Ahmedabad in Gujarat (**“RoC”**) and thereafter, file with the Securities and Exchange Board of India (the **“SEBI”**) and the Stock Exchanges, and in any other Issue related documents.

I, hereby authorise you to deliver a copy of this letter of consent to Stock Exchange(s), SEBI, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the Book Running Lead Manager to the Issue in connection with the Issue. The following details with respect to me may be disclosed in the Offer Documents and any other documents related to the Issue:

Director’s/Promoter’s Name	Mr. Nirav Bharatbhai Patel
Father’s Name	Bharatbhai Prahaladbhai Patel
DIN	02055489
Date of Birth	April 1, 1986
Age	40 Years
Designation	Chairman & Managing Director
Status	Married
Qualification	Bachelor of Accounting/Bachelor of Business (Management)
No. of Years of Experience	14 Years
Address	12, Mahalaxmi Society, Karannagar Road, Kadi, Mahesana, Gujarat- 382715, India
Occupation	Business
Nationality	INDIAN
Date of Appointment	Appointed on the Board as Director w.e.f. August 05, 2024
Term of Appointment and date of expiration of current term of office.	Re-designated as Chairman and Managing Director for a period of five years w.e.f, January 17, 2025 not liable to be retire by rotation.
Other Directorships	Ambica Cotseeds Limited Giocert Ventures and Innovations Private Limited

I further confirm that the above information in relation to me is true, correct, adequate and not misleading in any, material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

I confirm that I shall immediately communicate any changes in writing in the above information to the Company and the Book Running Lead Manager, until the date when the Equity Shares are listed and commence trading on the Stock exchange pursuant to the Issue. In the absence of any such communication from me, the BRLM and legal advisors can assume that there is no change to the above information until the date when the Equity Shares are listed and commence trading on the Stock exchange pursuant to the Issue.

This letter of consent is for the information and for the inclusion (in part or full) in the Offer Documents or any Issue related material, and may be relied upon by the Company, the BRLM and the legal advisors appointed by the Company and the BRLM in relation to the Issue.

All capitalised terms not defined herein would have the same meaning as attributed to it in the Offer Documents, as the case may be.

Yours faithfully,



Nirav Bharatbhai Patel

Jasmin Vishnubhai Patel

12, Mahalaxmi Society, Karannagar Road, Kadi, Mahesana, Gujarat- 382715, India

Date: 30.04.2026

To,
The Board of Directors,
Vivekanand Cotspin Limited,
S/No 181/1, 182/1, At Rangpurda, Kadi,
Mahesana, Gujarat-382715, India

And

Book Running Lead Manager
Swastika Investmart Limited,
Office No. 104, 1st Floor, Keshava
Commercial Building, Plot No.C-5, E Block,
Bandra Kurla Complex, Opp GST Bhavan,
Bandra (East), Mumbai-400051,
Maharashtra, India

Dear Sir,

Subject: - Proposed initial public offering of equity shares of face value of ₹ 10 each (“Equity Shares”) of Vivekanand Cotspin Limited (“Company”) and such issuing (“Issue”).

I, **Jasmin Vishnubhai Patel** am a **Whole Time Director and Promoter** as defined under the Companies Act, 2013, as amended and read with the rules, circulars and notifications issued in relation thereto (**“Companies Act”**). I consent to be named as a **‘Whole Time Director’** of the Company and to the inclusion of the information contained in this letter of consent in the Draft Red Herring Prospectus (**“DRHP”**) intended to be filed by the Company with the SME platform of BSE Limited (**“BSE-SME”**) where the Equity Shares of the Company are proposed to be listed (the **“Stock Exchange(s)”**) and the Red Herring Prospectus (**“RHP”**) and the Prospectus (**“Prospectus”**) (collectively the **“Offer Documents”**) that the Company intends to file with Registrar of Companies, Ahmedabad in Gujarat (**“RoC”**) and thereafter, file with the Securities and Exchange Board of India (the **“SEBI”**) and the Stock Exchanges, and in any other Issue related documents.

I, hereby authorise you to deliver a copy of this letter of consent to Stock Exchange(s), SEBI, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the Book Running Lead Manager to the Issue in connection with the Issue. The following details with respect to me may be disclosed in the Offer Documents and any other documents related to the Issue:

Director’s/Promoter’s Name	Mr. Jasmin Vishnubhai Patel
Father’s Name	Vishnubhai Prahaladdas Patel
DIN	06923150
Date of Birth	November 30, 1992
Age	33 Years
Designation	Whole Time Director
Status	Married
Qualification	Bachelor of Engineering (Textile Technology)
No. of Years of Experience	6 Years
Address	12, Mahalaxmi Society, Karannagar Road, Kadi, Mahesana, Gujarat- 382715, India
Occupation	Business
Nationality	INDIAN
Date of Appointment	appointed on the Board as Additional Director w.e.f November 15, 2024
Term of Appointment and date of expiration of current term of office.	Further Re-designated as Whole Time Director for a period of five years w.e.f, January 17, 2025 liable to be retire by rotation.
Other Directorships	Truepay Finance Private Limited Giocert Ventures and Innovations Private Limited

I further confirm that the above information in relation to me is true, correct, adequate and not misleading in any, material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

I confirm that I shall immediately communicate any changes in writing in the above information to the Company and the Book Running Lead Manager, until the date when the Equity Shares are listed and commence trading on the Stock exchange pursuant to the Issue. In the absence of any such communication from me, the BRLM and legal advisors can assume that there is no change to the above information until the date when the Equity Shares are listed and commence trading on the Stock exchange pursuant to the Issue.

This letter of consent is for the information and for the inclusion (in part or full) in the Offer Documents or any Issue related material, and may be relied upon by the Company, the BRLM and the legal advisors appointed by the Company and the BRLM in relation to the Issue.

All capitalised terms not defined herein would have the same meaning as attributed to it in the Offer Documents, as the case may be.

Yours faithfully,



Jasmin Vishnubhai Patel

Bharatbhai Prahaladbhai Patel
12, Mahalaxmi Society, Karannagar Road, Kadi, Mahesana, Gujarat- 382715, India

Date: 30.04.2026

To,
The Board of Directors,
Vivekanand Cotspin Limited,
S/No 181/1, 182/1, At Rangpurda, Kadi,
Mahesana, Gujarat-382715, India

And

Book Running Lead Manager
Swastika Investmart Limited,
Office No. 104, 1st Floor, Keshava
Commercial Building, Plot No.C-5, E Block,
Bandra Kurla Complex, Opp GST Bhavan,
Bandra (East), Mumbai-400051,
Maharashtra, India

Dear Sir,

Subject: - Proposed initial public offering of equity shares of face value of ₹ 10 each (“Equity Shares”) of Vivekanand Cotspin Limited (“Company”) and such issuing (“Issue”).

I, **Bharatbhai Prahaladbhai Patel** am a **Director and Promoter** as defined under the Companies Act, 2013, as amended and read with the rules, circulars and notifications issued in relation thereto (“**Companies Act**”). I consent to be named as a ‘**Non- Executive Director**’ of the Company and to the inclusion of the information contained in this letter of consent in the Draft Red Herring Prospectus (“**DRHP**”) intended to be filed by the Company with the SME platform of BSE Limited (“**BSE-SME**”) where the Equity Shares of the Company are proposed to be listed (the “**Stock Exchange(s)**”) and the Red Herring Prospectus (“**RHP**”) and the Prospectus (“**Prospectus**”) (collectively the “**Offer Documents**”) that the Company intends to file with Registrar of Companies, Ahmedabad in Gujarat (“**RoC**”) and thereafter, file with the Securities and Exchange Board of India (the “**SEBI**”) and the Stock Exchanges, and in any other Issue related documents.

I, hereby authorise you to deliver a copy of this letter of consent to Stock Exchange(s), SEBI, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the Book Running Lead Manager to the Issue in connection with the Issue. The following details with respect to me may be disclosed in the Offer Documents and any other documents related to the Issue:

Director’s/Promoter’s Name	Mr. Bharatbhai Prahaladbhai Patel
Father’s Name	Late Prahaladbhai Chimanlal Patel
DIN	00377202
Date of Birth	June 1, 1962
Age	62 Years
Designation	Non-Executive Director
Status	Married
Qualification	Higher Secondary Education
No. of Years of Experience	14 Years
Address	12, Mahalaxmi Society, Karannagar Road, Kadi, Mahesana, Gujarat- 382715, India
Occupation	Business
Nationality	INDIAN
Date of Appointment	appointed on the Board as Additional Director w.e.f November 15, 2024
Term of Appointment and date of expiration of current term of office.	Further regularised as Non-Executive Director w.e.f January 17, 2025.
Other Directorships	Ambica Cotseeds Limited

I further confirm that the above information in relation to me is true, correct, adequate and not misleading in any, material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

I confirm that I shall immediately communicate any changes in writing in the above information to the Company and the Book Running Lead Manager, until the date when the Equity Shares are listed and commence trading on the Stock exchange pursuant to the Issue. In the absence of any such communication from me, the BRLM and legal advisors can assume that there is no change to the above information until the date when the Equity Shares are listed and commence trading on the Stock exchange pursuant to the Issue.

This letter of consent is for the information and for the inclusion (in part or full) in the Offer Documents or any Issue related material, and may be relied upon by the Company, the BRLM and the legal advisors appointed by the Company and the BRLM in relation to the Issue.

All capitalised terms not defined herein would have the same meaning as attributed to it in the Offer Documents, as the case may be.

Yours faithfully,



Bharatbhai Prahaladbhai Patel

Vishnubhai Prahaladdas Patel
12, Mahalaxmi Society, Karannagar Road, Kadi, Mahesana, Gujarat- 382715, India

Date: 30.04.2026

To,
The Board of Directors,
Vivekanand Cotspin Limited,
S/No 181/1, 182/1, At Rangpurda, Kadi,
Mahesana, Gujarat-382715, India

And

Book Running Lead Manager
Swastika Investmart Limited,
Office No. 104, 1st Floor, Keshava
Commercial Building, Plot No.C-5, E Block,
Bandra Kurla Complex, Opp GST Bhavan,
Bandra (East), Mumbai-400051,
Maharashtra, India

Dear Sir,

Subject: - Proposed initial public offering of equity shares of face value of ₹ 10 each (“Equity Shares”) of Vivekanand Cotspin Limited (“Company”) and such issuing (“Issue”).

I, **Vishnubhai Prahaladdas Patel** am a **Director and Promoter** as defined under the Companies Act, 2013, as amended and read with the rules, circulars and notifications issued in relation thereto (“**Companies Act**”). I consent to be named as a ‘**Non- Executive Director**’ of the Company and to the inclusion of the information contained in this letter of consent in the Draft Red Herring Prospectus (“**DRHP**”) intended to be filed by the Company with the SME platform of BSE Limited (“**BSE-SME**”) where the Equity Shares of the Company are proposed to be listed (the “**Stock Exchange(s)**”) and the Red Herring Prospectus (“**RHP**”) and the Prospectus (“**Prospectus**”) (collectively the “**Offer Documents**”) that the Company intends to file with Registrar of Companies, Ahmedabad in Gujarat (“**RoC**”) and thereafter, file with the Securities and Exchange Board of India (the “**SEBI**”) and the Stock Exchanges, and in any other Issue related documents.

I, hereby authorise you to deliver a copy of this letter of consent to Stock Exchange(s), SEBI, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the Book Running Lead Manager to the Issue in connection with the Issue. The following details with respect to me may be disclosed in the Offer Documents and any other documents related to the Issue:

Director’s/Promoter’s Name	Mr. Vishnubhai Prahaladdas Patel
Father’s Name	Late Prahaladbhai Chimanlal Patel
DIN	00377202
Date of Birth	June 1, 1968
Age	56 Years
Designation	Non-Executive Director
Status	Married
Qualification	Secondary Education
No. of Years of Experience	14 Years
Address	12, Mahalaxmi Society, Karannagar Road, Kadi, Mahesana, Gujarat- 382715, India
Occupation	Business
Nationality	INDIAN
Date of Appointment	Originally appointed on the Board as Director(Executive) w.e.f. August 05, 2024
Term of Appointment and date of expiration of current term of office.	Further reappointed as Director (Non-Executive) w.e.f. January 17, 2025
Other Directorships	Ambica Cotseeds Limited Mahatma Hotels LLP

I further confirm that the above information in relation to me is true, correct, adequate and not misleading in any, material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

I confirm that I shall immediately communicate any changes in writing in the above information to the Company and the Book Running Lead Manager, until the date when the Equity Shares are listed and commence trading on the Stock exchange pursuant to the Issue. In the absence of any such communication from me, the BRLM and legal advisors can assume that there is no change to the above information until the date when the Equity Shares are listed and commence trading on the Stock exchange pursuant to the Issue.

This letter of consent is for the information and for the inclusion (in part or full) in the Offer Documents or any Issue related material, and may be relied upon by the Company, the BRLM and the legal advisors appointed by the Company and the BRLM in relation to the Issue.

All capitalised terms not defined herein would have the same meaning as attributed to it in the Offer Documents, as the case may be.

Yours faithfully,



Vishnubhai Prahaladdas Patel

Bhavika Sanghani
Flat No. 1803, Bldg No. 1, Paraiso, Near Arihant Bldg Padle Gaon, Kalyan Shil Main Road,
Kalyan, Thane -421204, Maharashtra.

Date: 30.04.2026

To,
The Board of Directors,
Vivekanand Cotspin Limited,
S/No 181/1, 182/1, At Rangpurda, Kadi,
Mahesana, Gujarat-382715, India

And

Book Running Lead Manager
Swastika Investmart Limited,
Office No. 104, 1st Floor, Keshava
Commercial Building, Plot No.C-5, E
Block, Bandra Kurla Complex, Opp GST
Bhavan, Bandra (East), Mumbai-
400051, Maharashtra, India

Dear Sir,

Subject: - Proposed initial public offering of equity shares of face value of ₹ 10 each ("Equity Shares") of Vivekanand Cotspin Limited ("Company") and such issuing ("Issue").

I, Bhavika Sanghani am a Director (Independent Category) as defined under the Companies Act, 2013, as amended and read with the rules, circulars and notifications issued in relation thereto ("**Companies Act**"). I consent to be named as a '**Director (Independent Category)**' of the Company and to the inclusion of the information contained in this letter of consent in the Draft Red Herring Prospectus ("**DRHP**") intended to be filed by the Company with the SME platform of BSE Limited ("**BSE-SME**") where the Equity Shares of the Company are proposed to be listed (the "**Stock Exchange(s)**") and the Red Herring Prospectus ("**RHP**") and the Prospectus ("**Prospectus**") (collectively the "**Offer Documents**") that the Company intends to file with Registrar of Companies, Ahmedabad in Gujarat ("**RoC**") and thereafter, file with the Securities and Exchange Board of India (the "**SEBI**") and the Stock Exchanges, and in any other Issue related documents.

I, hereby authorise you to deliver a copy of this letter of consent to Stock Exchange(s), SEBI, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the Book Running Lead Manager to the Issue in connection with the Issue. The following details with respect to me may be disclosed in the Offer Documents and any other documents related to the Issue:

Director's/Promoter's Name	Bhavika Sanghani
Father's Name	Hitendra Shah
DIN	10492381
Date of Birth	11/11/1991
Age	34 Years
Designation	Independent Director
Status	Married
Qualification	Company Secretary, Bachelor of Business Administration and Independent Director Course from IICA
No. of Years of Experience	7 years
Address	Flat No. 1803, Bldg No. 1, Paraiso, Near Arihant Bldg Padle Gaon, Kalyan Shil Main Road, Kalyan, Thane - 421204, Maharashtra.
Occupation	Service
Nationality	Indian

Date of Appointment	16.04.2026
Term of Appointment and date of expiration of current term of office.	5 Years from the Date of Appointment
Other Directorships	Deccan Health Care Limited

I further confirm that the above information in relation to me is true, correct, adequate and not misleading in any, material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

I confirm that I shall immediately communicate any changes in writing in the above information to the Company and the Book Running Lead Manager, until the date when the Equity Shares are listed and commence trading on the Stock exchange pursuant to the Issue. In the absence of any such communication from me, the BRLM and legal advisors can assume that there is no change to the above information until the date when the Equity Shares are listed and commence trading on the Stock exchange pursuant to the Issue.

This letter of consent is for the information and for the inclusion (in part or full) in the Offer Documents or any Issue related material, and may be relied upon by the Company, the BRLM and the legal advisors appointed by the Company and the BRLM in relation to the Issue.

All capitalised terms not defined herein would have the same meaning as attributed to it in the Offer Documents, as the case may be.

Yours faithfully,



Bhavika Sanghani

Rohit Khandelwal
202, Morya Daisy, Morya Garden, Indore Kanada Road, Indore -452016, Madhya Pradesh, India.

Date: 30.04.2026

To,
The Board of Directors,
Vivekanand Cotspin Limited,
S/No 181/1, 182/1, At Rangpurda, Kadi,
Mahesana, Gujarat-382715, India

And

Book Running Lead Manager
Swastika Investmart Limited,
Office No. 104, 1st Floor, Keshava
Commercial Building, Plot No.C-5, E Block,
Bandra Kurla Complex, Opp GST Bhavan,
Bandra (East), Mumbai-400051,
Maharashtra, India

Dear Sir,

Subject: - Proposed initial public offering of equity shares of face value of ₹ 10 each (“Equity Shares”) of Vivekanand Cotspin Limited (“Company”) and such issuing (“Issue”).

I, **Rohit Khandelwal** am a **Director (Independent Category)** as defined under the Companies Act, 2013, as amended and read with the rules, circulars and notifications issued in relation thereto (“**Companies Act**”). I consent to be named as a ‘**Director (Independent Category)**’ of the Company and to the inclusion of the information contained in this letter of consent in the Draft Red Herring Prospectus (“**DRHP**”) intended to be filed by the Company with the SME platform of BSE Limited (“**BSE-SME**”) where the Equity Shares of the Company are proposed to be listed (the “**Stock Exchange(s)**”) and the Red Herring Prospectus (“**RHP**”) and the Prospectus (“**Prospectus**”) (collectively the “**Offer Documents**”) that the Company intends to file with Registrar of Companies, Ahmedabad in Gujarat (“**RoC**”) and thereafter, file with the Securities and Exchange Board of India (the “**SEBI**”) and the Stock Exchanges, and in any other Issue related documents.

I, hereby authorise you to deliver a copy of this letter of consent to Stock Exchange(s), SEBI, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the Book Running Lead Manager to the Issue in connection with the Issue. The following details with respect to me may be disclosed in the Offer Documents and any other documents related to the Issue:

Director’s/Promoter’s Name	Rohit Khandelwal
Father’s Name	Purushottam Khandelwal
DIN	07038360
Date of Birth	02/10/1989
Age	36 Years
Designation	Independent Director
Status	Married
Qualification	Chartered Accountant, Company Secretary, IBBI Registered Valuer (SFA Category)
No. of Years of Experience	14 years
Address	Flat No. 1803, Bldg No. 1, Paraiso, Near Arihant Bldg Padle Gaon, Kalyan Shil Main Road, Kalyan, Thane -421204, Maharashtra.
Occupation	Business
Nationality	Indian
Date of Appointment	16.04.2026
Term of Appointment and date of expiration of current term of office.	5 Years from the Date of Appointment
Other Directorships	Velnik India Limited, Gabbar Mediatech Private Limited

I further confirm that the above information in relation to me is true, correct, adequate and not misleading in any, material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

I confirm that I shall immediately communicate any changes in writing in the above information to the Company and the Book Running Lead Manager, until the date when the Equity Shares are listed and commence trading on the Stock exchange pursuant to the Issue. In the absence of any such communication from me, the BRLM and legal advisors can assume that there is no change to the above information until the date when the Equity Shares are listed and commence trading on the Stock exchange pursuant to the Issue.

This letter of consent is for the information and for the inclusion (in part or full) in the Offer Documents or any Issue related material, and may be relied upon by the Company, the BRLM and the legal advisors appointed by the Company and the BRLM in relation to the Issue.

All capitalised terms not defined herein would have the same meaning as attributed to it in the Offer Documents, as the case may be.

Yours faithfully,



Rohit Khandelwal