

ANA ADVISORS

118, SHILAVIHAR, GOKULPURA, KALWAR ROAD, JHOTWARA, JAIPUR 302012, RAJASTHAN

Reach us at: anaadvisors22@gmail.com Mobile: +91-9887906529

GSTIN: 08ABYFA1191M1ZR

Date: May 01, 2026

To,
The Board of Directors,
Vivekanand Cotspin Limited,
S/No 181/1, 182/1, At Rangpurda, Kadi,
Mahesana, Gujarat-382715, India

And

Book Running Lead Manager
Swastika Investmart Limited,
Office No. 104, 1st Floor, Keshava Commercial
Building, Plot No.C-5, E Block, Bandra Kurla
Complex, Opp GST Bhavan, Bandra (East),
Mumbai-400051, Maharashtra, India

Dear Sir,

Subject: - Proposed Initial Public Offering of Equity Shares of face value of ₹ 10/- each ("Equity Shares") of Vivekanand Cotspin Limited ("Company") and such issuing ("Issue").

We, ANA ADVISORS, hereby consent to act as the **Legal Adviser to the Company** to the Issue. We consent to be named as "**Legal Counsel to the Issue**" and to the inclusion of the information contained in this letter of consent in the Draft Red Herring Prospectus ("**DRHP**") intended to be filed by the Company with the SME platform of BSE Limited ("**BSE-SME**") where the Equity Shares of the Company are proposed to be listed (the "**Stock Exchange**") and the Red Herring Prospectus ("**RHP**") and the Prospectus ("**Prospectus**") (collectively the "**Offer Documents**") that the Company intends to file with Registrar of Companies, Mumbai in Maharashtra ("**RoC**") and thereafter, file with the Securities and Exchange Board of India (the "**SEBI**") and the Stock Exchanges, and in any other Issue related documents.

We hereby authorise you to deliver a copy of this letter of consent to Stock Exchange(s), SEBI, the RoC and any other regulatory authorities as may be required. The following details with respect to us may be disclosed in the Offer Documents and any other documents related to the Issue:

Name:	ANA ADVISORS
Contact Person:	MR. KAMLESH KUMAR GOYAL
Designation	ASSOCIATE
Address:	118, SHILA VIHAR, GOKULPURA, KALWAR ROAD, JHOTWARA, JAIPUR-302012
Telephone:	+ 91 9887906529
Email id:	anaadvisors22@gmail.com

We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We confirm that we shall immediately communicate any changes in writing in the above information to the Company and the Book Running Lead Manager ("**BRLM**"), until the date when the Equity Shares are listed and commence trading on the Stock exchange pursuant to the Issue. In the absence of any such communication from us, the BRLM can assume that there is no change to the above information until the date when the Equity Shares are listed and commence trading on the Stock exchange pursuant to the Issue.

This letter of consent is for the information and for the inclusion (in part or full) in the Offer Documents or any Issue related material and may be relied upon by the Company and the BRLM appointed by the Company and the BRLM in relation to the Issue.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Offer Documents, as the case may be.

Yours Faithfully,

ANA ADVISORS

Asha Agarwal

