

Consent Letter

Date: 13th August, 2026

To,
 The Board of Directors
Vivekanand Cotspin Limited,
 S/No. 181/1, 182/1, At Rangpurda, Kadi,
 Mahesana-382715, Gujarat, India

Sub: Consent to Act as an Underwriter for the proposed SME Initial Public Offer (IPO) of “Vivekanand Cotspin Limited”

Dear Sir(s),

We, Swastika Investmart Limited, hereby give our consent to act as the **Underwriter** to the Proposed Public issue of **“VIVEKANAND COTSPIN LIMITED”** on the SME Platform of BSE Limited pursuant to the provisions of section 26 of the Companies Act, 2013 and have no objection in our name being inserted as the Underwriter to the Issue in the Red Herring Prospectus/Prospectus which the company intends to issue in respect thereof.

We authorize “Vivekanand Cotspin Limited” to deliver a copy of this consent letter to SEBI/ Stock Exchanges / Registrar of Companies, pursuant to the provisions of section 32 of the Companies Act, 2013 and SEBI (ICDR) Regulations 2018, as amended time to time.

We confirm that, we are authorized to Act as **Underwriter** to the issue in accordance to the SEBI (ICDR) Regulations 2018. Our Permanent Registration number is AABCS6585J

Name:	Swastika Investmart Limited.
CIN:	L65910MH1992PLC067052.
Address:	Office No. 104, 1 st Floor, KESHAHA Commercial Building, Plot No.C-5, “E” Block, Bandra Kurla Complex, Opp GST Bhavan, Bandra (East), Mumbai – 400051 (MH); Merchant Banking Division: 48, Jaora Compound, MYH Road, Indore (MP) – 452001;
Tel No.:	0731 664 4244
Email Id:	mb@swastika.co.in
Investors Grievance Id:	mb.investorgrievance@swastika.co.in
Website:	www.swastika.co.in
Contact Person	Mr. Mohit R Goyal.
SEBI Registration No.	INM000012102.

Yours Faithfully,
For, Swastika Investmart Limited



Authorized Signatory
 Mohit Goyal
 Principal Officer

Swastika Investmart Limited

Corp. Off. : 48 Jaora Compound, M.Y.H. Road, Indore-452001 ☎ 0731 66 44 000

Regd. Off. : Office No. 104, 1st Floor, Keshava Commercial Building, Plot No. C-5, “E” Block, Bandra Kurla Complex,
 Opp GST Bhavan, Bandra (East), Mumbai – 400051 ☎ 022 690 11544

✉ hello@swastika.co.in 🌐 www.swastika.co.in CIN : L 65910 MH 1992 PLC 067052